Energy and Natural Resources Credentials

4 More London Riverside
London SE1 2AU

T/ +44 20 7379 0000
F/ +44 20 7379 6854

info@lg-legal.com
www.lg-legal.com

Oil and Gas

ANDES ENERGIA PLC	Advised Arbuthnot Securities Limited, the nominated adviser and broker to Ragusa Capital Plc, on the company's £173 million reverse takeover of electricity, oil and gas and hydro assets and associated subscription. On completion of the reverse takeover the company was renamed Andes Energia Plc. We also advised Arbuthnot on the company's subsequent secondary placing which raised £9.1 million.
ANZON ENERGY LIMITED	Acted for international upstream oil and gas company, Anzon Energy Limited on its admission to AIM with an initial market capitalisation of £70 million.
BURREN ENERGY PLC	Acted for Seymour Pierce Limited on the flotation of oil producer Burren Energy Plc on the Main Market of the London Stock Exchange and placing raising £40 million (market capitalisation of £175 million).
CAMBRIAN OIL & GAS PLC	Acted for Cambrian Oil & Gas Plc on its reverse takeover of Zhibek Resources Plc and its simultaneous placing raising £2.25 million (market capitalisation of £12 million).
CAPE PLC	Appointed as adviser for UK matters for Cape Plc, a services provider to the energy and natural resources sector.
COVE ENERGY PLC	Advised Cenkos Securities Plc, the nominated adviser and broker to Cove Energy Plc on its secondary placing raising £4.2 million. Acting for the company on its proposed acquisition of assets in Tanzania and Mozambique.
GREAT EASTERN ENERGY CORPORATION LIMITED	Acted for Arden Partners Plc, the nominated adviser and broker to India coal-bed methane producer, Great Eastern Energy Corporation Limited, on the company's admission to AIM, giving it an initial market capitalisation of $205 million.
HARDY OIL AND GAS PLC	Advised Hardy Oil and Gas Plc on its $30 million placing and admission to AIM, its subsequent $29 million and $42 million secondary fundraisings and its move up to the Main Market of the London Stock Exchange. Hardy's exploration and production assets are located offshore India and in Nigeria. Advised on further fundraising of £10.8 million.
INDUS GAS LIMITED	Advised Arden Partners Plc, the nominated adviser and broker to Indus Gas Limited, on the company's flotation on AIM and associated placing which raised £25 million, giving the company a market capitalisation of £300 million.
ITHACA ENERGY, INC	Acted for Jefferies International Limited and Mirabaud Securities Limited together with the nominated adviser Nabarro Wells & Co Limited in connection with Ithaca Energy's £28.3 million fundraising and dual listing on AIM and the TSX Venture Exchange in Canada.

Energy and Natural Resources Credentials

KNIGHTSBRIDGE PETROLEUM (UK) LIMITED	Advised Knightsbridge Petroleum (UK) Limited, the Bermuda based independent oil and gas company, on the $460 million sale of its Venezuelan and Colombian oil production and exploration assets to French-listed oil company, Etablissements Maurel & Prom.
MELROSE RESOURCES PLC	Acted for Bell Lawrie Limited and Numis Securities Limited (sponsor and joint brokers) on Melrose Resources Plc's £75 million fundraising by way of placing and open offer on the Main Market of the London Stock Exchange. The new funds were used to assist in financing its acquisition of Merlon Petroleum Company, a private US corporation with oil and gas exploration and production interests in Egypt and in the US.
NIPPON OIL (UK) PLC	Advised Nippon Oil (UK) Plc on its group reorganisation.
ROSEHILL ENERGY PLC	Acted for Rosehill Energy Plc on its pre-IPO placing, raising £5 million and subsequent £6.8 million disposal of interests in the North Urtabulak oil field in Uzbekistan.
THALASSA ENERGY LIMITED	Advised oil services company Thalassa Energy Limited on its placing and admission to AIM.
XCITE ENERGY LIMITED	Advised Strand Partners Limited, the nominated adviser to Xcite Energy Limited, an oil exploration and development company based in Scotland, on the company's dual listing on AIM and the TSX Venture Exchange and associated placing which raised approximately £15 million, giving the company a market capitalisation of £48.7 million.

Energy and Natural Resources Credentials

Mining and Metals

ALPINE METALS PLC	Acted for Alpine Metals Plc in relation to the investment by RAB Capital.
ARCHIPELAGO RESOURCES PLC	Acted on Archipelago Resources Plc's pre-flotation fundraisings and subsequent admission to AIM raising £8.2 million for purposes of exploration and exploitation of gold interests in Indonesia and Philippines and on its secondary placings. Acted on a disposal of assets by the company and on a subsequent share subscription and grant of options raising aggregate funds of £17.7 million.
AURUM MINING PLC	Acted on Aurum Mining Plc's placing and flotation on AIM raising funds for cash shell for purposes of the acquisition of gold mining interests in former Soviet Union countries and on the reverse takeover of Andash Mining (Kyrgyzstan) and simultaneous placing and subsequent fundraisings. Acted on a return of capital to shareholders in the sum of £16 million.
BLACKROCK COMMODITIES INCOME INVESTMENT TRUST PLC	Advised BlackRock Commodities Income Investment Trust Plc, an investment company primarily focused on the mining and energy sector, on its placing on the Main Market of the London Stock Exchange and offer for subscription which raised £75 million.
BRANCOTE HOLDINGS PLC	Acted on initial AIM flotation, subsequent fundraisings (placings, open offers and rights issues), its joint venture with Murchison United NL to develop the Mount Cuthbert copper project in Queensland, Australia, series of acquisitions of interests in Minera El Desquite S.A., the restructuring and offer for sale of shares in HPD Exploration Plc and its takeover by Meridian Gold Inc for $368 million.
DANAE RESOURCES NL	Acted on Danae Resources NL's investment in Greenwich Resources Plc acquiring 29.99% of its issued share capital.
FIRESTONE DIAMONDS PLC	Advised AIM listed international diamond mining and exploration company, Firestone Diamonds Plc, on its secondary placing raising £5 million and on a subsequent placing raising £7.2 million.
GLADSTONE PACIFIC NICKEL LIMITED	Advised Australian mining development company Gladstone Pacific Nickel Limited on its admission to trading on AIM and placing raising £11 million and subsequent secondary fundraisings.
GOLDEN PROSPECT PRECIOUS METALS LIMITED	Acted for the closed-ended investment company Golden Prospect Precious Metals Limited on its admission to AIM and associated placing raising £3.5 million. Advised on a subsequent placing raising £7.6 million and on the company's de-listing from AIM.
HPD EXPLORATION PLC	Acted on HPD Exploration Plc's introduction to OFEX and on its placing and open offer and admission to AIM. Acted on its offer for sale of shares in Landore Resources Inc. and on its acquisition of outstanding interests in Minera Puerto Madryn S.A. for £13 million.
JIANGXI COPPER CO LIMITED	Advised Jiangxi Copper Co Limited, China's largest producer of copper, on its offer for sale and placing of H Shares on the Hong Kong and London Exchanges raising HK$880 (approximately £65 million).
KALAHARI DIAMONDS LIMITED	Acted for Brown Shipley on its £20 million placing for Kalahari Diamonds Limited.

Energy and Natural Resources Credentials

KALAHARI MINERALS PLC	Advised Kalahari Minerals Plc on its placing and admission to AIM and the sale of its uranium assets for £26.4 million and on its secondary placing which raised £14.4 million, giving it a market capitalisation of £60.7 million. Further advised the company on two secondary placings raising £17.89 million and £20 million respectively and on the issue of a convertible loan note raising £10 million.
KSK POWER VENTUR PLC	Advised KSK Power Ventur Plc, an Indian group developing private power projects across India, on its placing and admission to AIM raising £30.9 million, giving the company a market capitalisation of £137.9 million. Advised the company on its placing of £32.5 million and its move from AIM to the Main Market of the London Stock Exchange.
LANDORE RESOURCES LIMITED	Advised Landore Resources Limited, a company involved in mineral exploration and development in Eastern Canada and the US, on its restructuring and transfer from the TSX Venture Exchange in Canada to AIM and simultaneous placing and subsequent secondary fundraisings.
MONTERRICO METALS PLC	Advised Xiamen Zijin Tongguan Investment Development Co Limited (a consortium of three leading Chinese companies) on its recommended cash offer for Monterrico Metals Plc, a London based resource development company involved in the Rio Blanco copper molybdenum project in northern Peru, which valued Monterrico at £94.6 million. Advised the company on its de-listing from AIM.
ORIGO RESOURCE PARTNERS LIMITED	Advised Smith & Williamson Corporate Finance Limited and Liberum Capital Limited, the nominated adviser and broker respectively to Origo Resource Partners Limited, an investment company focusing on the natural resources sector of India and China, on the company's flotation on AIM and associated placing which raised £48.6 million.
PAN AFRICAN RESOURCES PLC	Advised Ambrian Partners Limited, the nominated adviser and broker to Pan African Resources Plc (dual listed on AIM and the AltX Johannesburg Stock Exchange), on the company's reverse takeover of Barberton Mines (Pty) Limited for a total consideration of £35.6 million.
PATAGONIA GOLD PLC	Advised Patagonia Gold Plc on its acquisition of Argentinean exploration property portfolio from Barrick Gold Corporation for approximately £2.5 million and the disposal of HPD New Zealand Limited and on its secondary placings.
VAN DIEMAN MINES PLC	Acted for Van Dieman Mines Plc on its pre-flotation restructuring of Australian operating company, subsequent admission to trading on AIM and simultaneous placing and on its secondary placings, which raised a total of £8.5 million.
WOGEN PLC	Acted for Wogen Plc whose activities are focused on speciality metals and minerals on its admission to AIM and associated placing, giving it an initial market capitalisation of £54.8 million.
ZIJIN MINING GROUP LIMITED	Acted for Zijin Mining Group Limited, a Chinese resource company listed on the Hong Kong Stock Exchange with a market capitalisation of approximately $5.2 billion, on its investment in Ridge Mining Plc, a company with exploration projects in South Africa, acquiring approximately 20% of its issued share capital.

Energy and Natural Resources Credentials

Renewable Energy

CLIPPER WINDPOWER PLC	Advised Clipper Windpower Plc on its placing and admission to AIM raising £75 million. Also advised the company on its secondary placing which raised $50 million on its strategic alliance with the One Equity Partners, the private equity arm of JP Morgan Chase & Co, involving an equity investment in the company by One Equity of $150 million. Also advised the company on its strategic alliance with BP for the joint development of a 2GW wind farm portfolio comprising five US projects. The transaction value was approximately $4 billion and was one of the largest ever strategic alliances in the UK renewable energy industry.
D1 OILS PLC	Advised Brewin Dolphin Limited on the flotation on AIM of D1 Oils Plc including its placing raising £13 million and also on a secondary issue raising £25 million, giving it a total market capitalisation of £92.3 million.
ECO-IGO LIMITED	Prepared all the legal documentation for Eco-Igo Limited to set up central London's environmentally conscious executive car service.
ENTREPRENEURS FUND GENERAL PARTNER LIMITED	Advised on Entrepreneurs Fund General Partner Limited on its investment in Climate Change Capital Limited.
GREENVIEW ENVIRONMENTAL LIMITED	Acted for Greenview Environmental Limited, the leader in in-vessel composting solutions to the waste market, on its acquisition of County Mulch Limited and subsequent £1.7 million fundraising.
GRUNDON WASTE MANAGEMENT LIMITED	Advised Grundon Waste Management Limited, the UK's largest privately owned waste management company, on its joint venture with Viridor Waste Management Limited to develop a £180 million energy from waste facility.
LAKESIDE ENERGY FROM WASTE LIMITED	Acted for Lakeside Energy From Waste Limited on its acquisition of Copyhold Works Limited for £14 million.
MARINE CURRENT TURBINES LIMITED	Advised on the investment by EDF Energy, one of the UK's major utility companies and the UK subsidiary of Electricité de France, for the development, funding and licensing of the company's patented tidal current technology and related IP rights and know-how, including the groundbreaking SeaGen project. Advised on a subsequent investment of £4 million into the company.
POLYFUEL, INC	Advised Collins Stewart Europe Limited on the flotation on AIM of Polyfuel Inc including its placing raising £8 million (market capitalisation £22.7 million) and also on a secondary issue raising £10 million.
PORT OF BRISTOL	Advised this major commercial port on its wind turbine development including advice on development control issues and policy, related mitigation agreements and the appointment of Ecotricity as operator through power purchase and lease agreements.
PREMIER RENEWABLE ENERGY FUND LIMITED	Advised Premier Renewable Energy Fund Limited, an investment company focused on renewable energy sources, on its introduction to the Main Market of the London Stock Exchange.
ZENERGY POWER PLC	Advised Zenergy Power Plc, a specialist manufacturer and developer of commercial applications for superconducting materials which has the potential to impact greatly on the production of renewable energy, on its admission to AIM and subsequent secondary placings.