

India

4 More London Riverside
London SE1 2AU

T/ +44 20 7379 0000
F/ +44 20 7379 6854

info@lg-legal.com
www.lg-legal.com

We have a market leading AIM practice and a significant track record of advising Indian companies or funds that have raised capital on AIM. We have acted in relation to over a third of all fundraisings for India focused AIM companies. Some examples of our recent transactions appear below. For more information please contact Sunil Kakkad or Tom Nicholls or visit us at www.lg-legal.com/india



HARDY OIL AND GAS PLC

Advised Hardy Oil and Gas Plc on its \$30 million placing and admission to AIM, its subsequent \$29 million and \$42 million secondary fundraisings and its move up to the Main Market of the London Stock Exchange.

initial market capitalisation \$150 million
secondary fundraisings totalling \$71 million



GREAT EASTERN ENERGY CORPORATION LTD.

GREAT EASTERN ENERGY CORPORATION LTD

Advised nomad and broker, Arden Partners Plc, on the placing of global depository receipts of Great Eastern Energy Corporation Ltd and its related admission to AIM.

\$36 million raised
initial market capitalisation \$205 million



KSK POWER VENTUR PLC

Advised KSK Power Ventur Plc on its placing and admission to AIM, subsequent move up to the Main Market of the London Stock Exchange and secondary fundraisings.

\$58.6 million raised on IPO
market capitalisation on move up \$1.275 billion
secondary fundraisings totalling \$148 million

Kubera Partners

KUBERA CROSS-BORDER FUND LIMITED

Advised Kubera Cross-Border Fund Limited on its placing and admission to AIM.

\$207 million raised
initial market capitalisation \$207 million



THE INDIAN FILM COMPANY LIMITED

Advised nomad, Grant Thornton Corporate Finance, and joint brokers, Oriel Securities Limited and Elara Capital Plc, on the placing and admission to AIM of The Indian Film Company Limited.

\$110 million raised
initial market capitalisation \$110 million



Smith & Williamson

ORIGO RESOURCE PARTNERS LIMITED

Advised broker, Liberum Capital Limited, and nomad, Smith & Williamson Corporate Finance Limited, on the placing and admission to AIM of Origo Resource Partners Limited and subsequent recommended merger with Origo Sino-India PLC by way of a scheme of arrangement.

\$97 million raised
initial market capitalisation \$97 million

India



Smith & Williamson



Jermyn Capital Partners Plc

ORIGO SINO-INDIA PLC

Advised broker, Liberum Capital Limited, and nomad, Smith & Williamson Corporate Finance Limited, on the secondary placing of shares in Origo Sino-India Plc.

\$35 million raised

MORTICE LIMITED

Advised nomad, Grant Thornton Corporate Finance, and broker, Jermyn Capital Partners Plc, on the placing and admission to AIM of Mortice Limited.

\$10 million raised
initial market capitalisation \$64 million



INDUS GAS LIMITED

Advised nomad and broker, Arden Partners Plc, on the placing and admission to AIM of Indus Gas Limited.

\$50 million raised
initial market capitalisation \$600 million



KAUPTHING SINGER AND FRIEDLANDER

Advised Kaupthing Singer and Friedlander, the sponsor and broker to Renold plc on Renold's institutional placing to fund the acquisition by Renold's Indian subsidiary, Renold Chain India Private Limited, of certain assets of L.G. Balakrishnan & Bros Ltd.



IENERGIZER LIMITED

Advised nomad and broker, Arden Partners Plc, on the placing and admission to AIM of iEnergizer Limited.

£37 million raised
initial market capitalisation £174 million



GREENKO GROUP PLC

Advised Greenko Group PLC and its wholly owned subsidiary Greenko Mauritius on an investment by Global Environment Emerging Markets Fund and Greenko Group's secondary placing of shares.

\$46 million investment
\$111 million secondary fundraising



HARDY OIL AND GAS PLC

Advised Hardy Oil and Gas PLC on its disposal of its wholly owned Nigerian business by way of a sale of the entire issued share capital of Hardy Oil (Africa) Limited to Inergia Petroleum Limited.